

Legal Notice

**SUPERIOR AIR PARTS, INC. CHAPTER 11
NOTICE OF AUCTION AND SALE OF ALL ASSETS FREE AND CLEAR OF ALL LIENS AND CLAIMS
NOTICE OF BAR DATE FOR FILING CLAIMS
January 12, 2009**

On December 31, 2008, Superior Air Parts, Inc. ("Superior") filed for protection under Chapter 11 of the U.S. Bankruptcy Code in the Bankruptcy Court for the Northern District of Texas – Dallas Div., Case no. 08-36705-11.

IF YOU ARE A CREDITOR OF SUPERIOR, YOUR RIGHTS WILL BE AFFECTED.

Superior sells Superior-brand parts for engines created by Teledyne Continental Motors, Inc. and the Lycoming Engines division of Avco Corporation, a subsidiary of Textron Inc. and various other aircraft companies. Superior is also an OEM for the 180-horsepower Vantage Engine and owner-built XM-360 engines. In addition, Superior is a distributor of over 2,000 general parts purchased from other manufacturers to complement its own product line.

**SUPERIOR IS SELLING ALL OF ITS ASSETS
FREE AND CLEAR OF ALL LIENS, CLAIMS, AND INTERESTS**

On Dec. 30, 2008, the Debtor entered into an Asset Purchase Agreement (the "APA") with Avco Corporation, a subsidiary of Textron Inc. ("Avco") which provides for the sale of substantially all of Superior's assets to Avco, free and clear of all liens, claims, encumbrances and interests, for \$11,500,000 in cash, subject to certain adjustments and the auction process.

The Debtor will conduct an auction on February 24, 2009 at 9:00 a.m. CST, to attract higher bids. The auction will take place at the offices of Strasburger & Price, LLP, 901 Main St., Suite 4400, Dallas, TX 75202. On Jan. 9, 2009, the Bankruptcy Court approved the bidding procedures and the sale. If you are interested in bidding on Superior's assets, you must be a "Qualified Bidder" and your qualified bid must be actually received by February 19, 2009 at 4:00 p.m. CST. A sale hearing will be held after the auction on February 24, 2009 at 3:15 p.m. Any objections to the proposed asset sale must be in writing, filed with the court, and served so as to be actually received on or before February 17, 2009. For detailed information on the proposed sale to AVCO, bidding procedures, your right to object, and IMPORTANT DEADLINES. go to <http://www.strasburger.com/client/SuperiorAirParts/> or contact Ms. Angela Dunn, Administrative Ass't, Strasburger & Price, LLP, angela.dunn@strasburger.com, facsimile 512-499-3660. You may also obtain all filings with the Court by going to the Court's website: <http://www.txnb.uscourts.gov/ECF/ECF-Register> and then following the instructions.

Pursuant to §363 of the Bankruptcy Code, Superior's assets will be sold free and clear of all liens, claims, encumbrances, or charge of any kind or nature whatsoever, or any other interest in Superior's assets, whether known or unknown including, but not limited to, claims relating to warranty, defect or similar claims ("Claims"). All creditors who have claims of any kind against Superior or its assets, whether known or unknown, will be enjoined and forever barred from pursuing any claims of any nature whatsoever against AVCO or any other purchaser or their affiliates, successors or assigns, or the Superior Assets. Such Claims will attach to the proceeds received by Superior from the sale in order of their priority and with the same validity, force and effect that such Claim now has against the Superior's assets. Superior will file a Plan to distribute the proceeds of the sale to all creditors of Superior according to the legal priority of their claims.

BAR DATE TO FILE A PROOF OF CLAIM

If you have a claim against Superior you MUST file a proof of claim before the bar date for filing proofs of claims set by the court or your claim will be forever barred. The bar date for filing proofs of claims is February 17, 2009. You may find the deadline set by the court by going to the court's website: <https://ecf.txnb.uscourts.gov/> or to Superior's website: www.superiorairparts.com. You may obtain an official proof of claim form and filing instructions from the bankruptcy court at <http://www.txnb.uscourts.gov/Reference-Library/Forms>

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